

Part 7A: CHILD CARE COSTS EXPENSES

Y N **Did you have child care costs?** If "no" please skip this and go to Part 8

For dependent children under 13. Include daycare, before and after school care, preschool, pre-K programs, day camp costs.

Note: ALL INFO REQUESTED IS REQUIRED

Provider Name _____
 Provider Address _____
 Provider ID (SSN or EIN) _____
 Amount Paid _____ Child's 1st Name _____

Provider Name _____
 Provider Address _____
 Provider ID (SSN or EIN) _____
 Amount Paid _____ Child's 1st Name _____

Provider Name _____
 Provider Address _____
 Provider ID (SSN or EIN) _____
 Amount Paid _____ Child's 1st Name _____

Part 8: FOREIGN ACCOUNTS & TRUSTS (FBAR)

Y N **Did you (or your spouse) have a foreign account last year?** If "no" please skip this and go to Part 9

If you have a financial interest in or signature authority over a foreign account (such as a bank, brokerage account, or trust) located in a foreign country, you are required to disclose it. This is an area of IRS scrutiny. The failure to disclose penalty is up to 50% of the account's value. If you answer "yes" to the question above, please complete this part.

Y N Did the combined value of all foreign accounts exceed \$10,000 USD at any point in 2023?

Y N Did the combined value of all foreign accounts exceed \$50,000 USD at any point in 2023?

What was maximum value of this account at any point in 2023? (provide value in local currency) _____

◆ **RETURNING CLIENTS:** Use my foreign account info from last year Use my new account info below

What type of account is it? Bank Brokerage Other, explain _____

Name of Financial Institution _____ Account Number _____

Address _____

City, State & Zip code _____

Foreign Postal Code _____ Foreign Country _____

Note: If you have multiple foreign accounts to disclose, or additional owners, please use additional copies of this page.